

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
FTX TRADING LTD., <i>et al.</i> , ¹	Case No. 22-11068 (JTD)
Debtors.	(Jointly Administered)
	Obj. Deadline: January 18, 2024 at 4:00 p.m. (ET)

**NOTICE OF FILING OF MONTHLY STAFFING REPORT AND
COMPENSATION REPORT BY OWL HILL ADVISORY, LLC
FOR THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

PLEASE TAKE NOTICE that on January 9, 2023, the Court entered the *Order Granting Debtors' Motion for an Order Authorizing and Approving (I) the Retention and Employment of Owl Hill Advisory, LLC and (II) the Designation of John J. Ray III as Chief Executive Officer Nunc Pro Tunc to the Petition Date* [D.I. 436] (the “Retention Order”),² approving, among other things, the retention and employment of Owl Hill Advisory, LLC (“Owl Hill”).

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraphs 2(d) and 2(e) of the Retention Order, attached hereto as Exhibit A is Owl Hill’s staffing and compensation report (the “Report”) for the period of December 1, 2023 through December 31, 2023 (the “Reporting Period”). The Report includes (i) the names and functions engaged by the

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Retention Order.

Owl Hill's professionals who provided services to the Debtors during the Reporting Period and
(ii) a summary of the services provided, the compensation earned and itemized expenses incurred
by Owl Hill during the Reporting Period.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the
“Objections”) to the Report shall be in writing, shall conform to the Federal Rules of Bankruptcy
Procedure and the Local Bankruptcy Rules for the District of Delaware and shall be filed with
the Court in accordance with the customary practices of the Court. Objections must be filed and
served on counsel to the Debtors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New
York 10004 (Alexa J. Kranzley; kranzleya@sullcrom.com) and Landis Rath & Cobb LLP, 919
Market Street, Wilmington, Delaware 19801 (Kimberly A. Brown; brown@lrclaw.com), so as to
be received no later than **4:00 p.m. ET on January 18, 2024** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that in accordance with the Retention
Order, if no Objection to the Report is filed and served by the Objection Deadline, the Debtors
may promptly pay all requested compensation and expenses.

Dated: January 4, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew R. Pierce

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